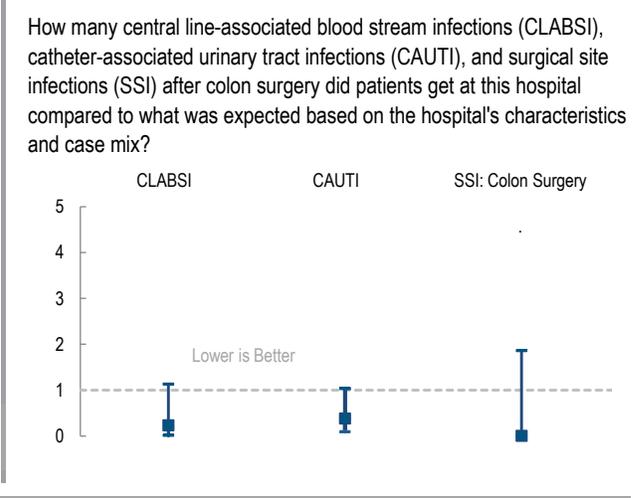
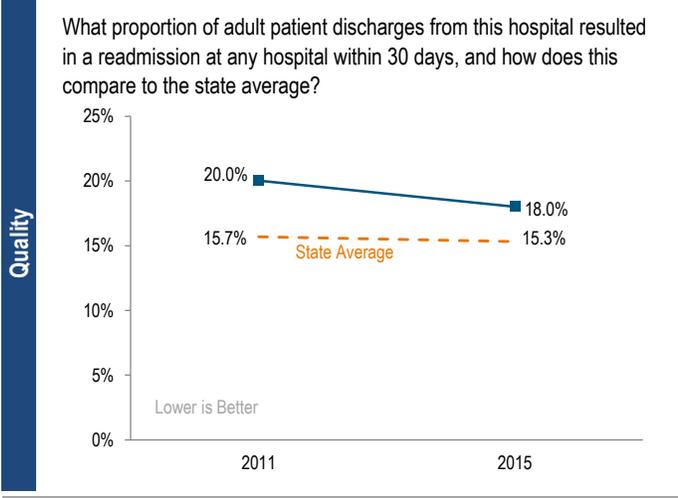
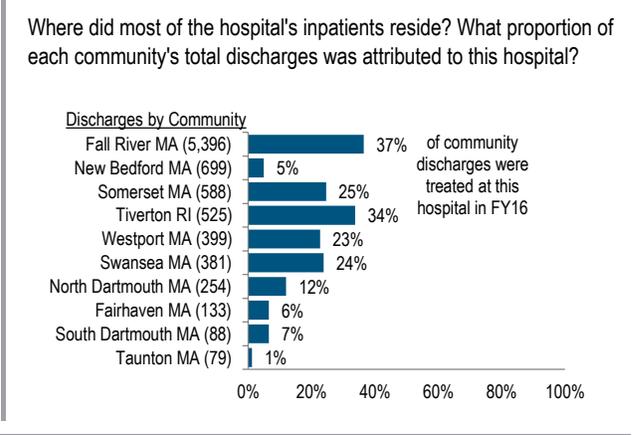
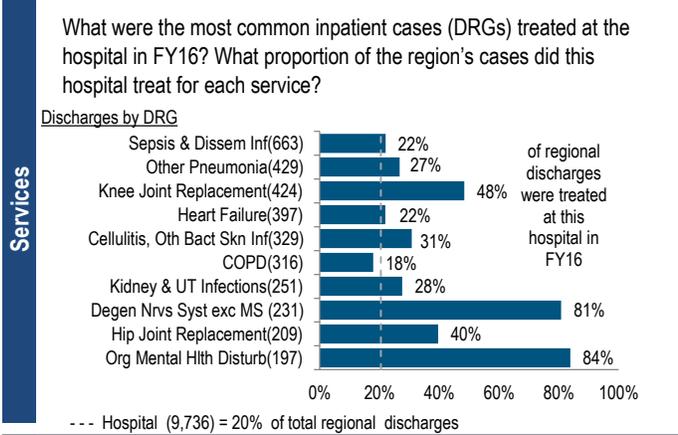


Steward Saint Anne's Hospital is a mid-size, for-profit community-High Public Payer (HPP) hospital located in the Southcoast region. Steward Saint Anne's is a member of Steward Health Care. Inpatient Discharges at Steward Saint Anne's increased by 32.9% from FY12 to FY16, compared to a median decrease of 2.8% for its peer cohort. Steward Saint Anne's has been profitable in each fiscal year from FY12 to FY16 and had a total margin of 11.1% in FY16, higher than the 4.1% median of its peer cohort. The total margin for the hospital was higher than its peer cohort median in each of the last 5 fiscal years.

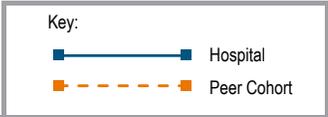
Overview / Size		Payer Mix	
Hospital System Affiliation:	Steward Health Care System	Public Payer Mix:	68.0% (HPP* Hospital)
Change in Ownership (FY12-16):	Not Applicable	CY15 Commercial S-RP:	0.93
Total Staffed Beds:	160, mid-size acute hospital	Top 3 Commercial Payers:	Blue Cross Blue Shield of MA Harvard Pilgrim Health Care Tufts Health Plan
% Occupancy:	82.1%, > cohort avg. (65%)		
Special Public Funding:	Not Applicable		
Trauma Center Designation:	Not Applicable		
Case Mix Index:	1.04, > cohort avg. (0.90); < statewide (1.07)		
Financial		Utilization	
Inpatient NPSR per CMAD:	\$9,769	Inpatient Discharges in FY16:	9,736
Change FY15-FY16:	-0.7%	Change FY15-FY16:	5.5%
Inpatient:Outpatient Revenue in FY16:	25%:75%	Emergency Department Visits in FY16:	49,315
Outpatient Revenue in FY16:	\$161,167,556	Change FY15-FY16:	0.3%
Change FY15-FY16:	2.2%	Outpatient Visits in FY16:	215,932
Total Revenue in FY16:	\$264,717,904	Change FY15-FY16:	0.1%
Total Surplus (Loss) in FY16:	\$29,437,377		
		Quality	
		Readmission Rate in FY15:	18.0%
		Change FY11-FY15 (percentage points):	-2.0%
		Early Elective Deliveries Rate (Jan 2015-Jun 2016):	Not Available



For descriptions of the metrics, please see the technical appendix.

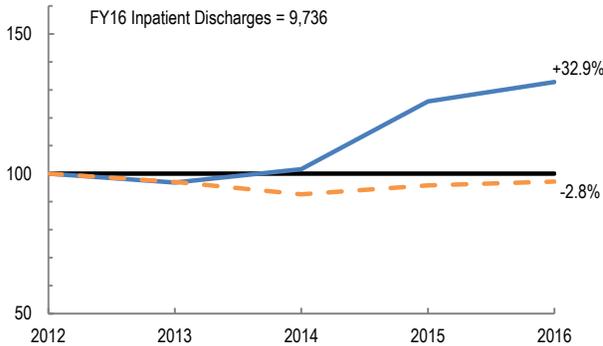
2016 HOSPITAL PROFILE: STEWARD SAINT ANNE'S HOSPITAL

Cohort: Community High Public Payer Hospital

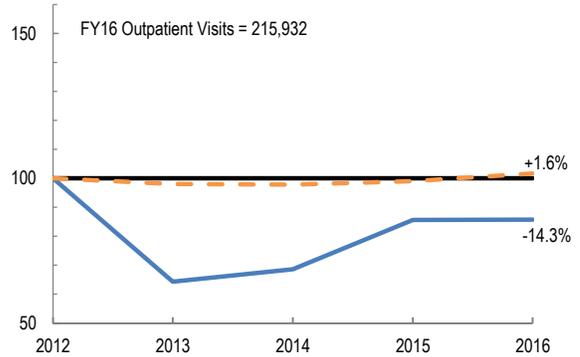


Utilization

How has the volume of the hospital's inpatient discharges changed compared to FY12, and how does this compare to the hospital's peer cohort median? (FY12=100)

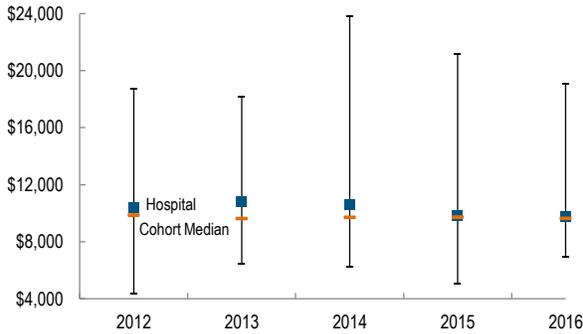


How has the volume of the hospital's outpatient visits changed compared to FY12, and how does this compare to the hospital's peer cohort median? (FY12=100)

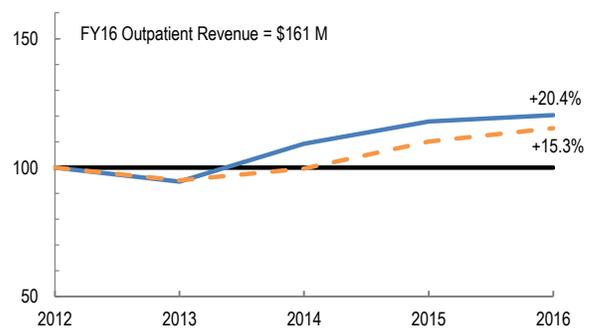


Patient Revenue Trends

What was the hospital's net inpatient service revenue per case mix adjusted discharge between FY12 and FY16, and how does this compare to the hospital's peer cohort median?



How has the hospital's total outpatient revenue changed compared to FY12, and how does this compare to the hospital's peer cohort median? (FY12=100)



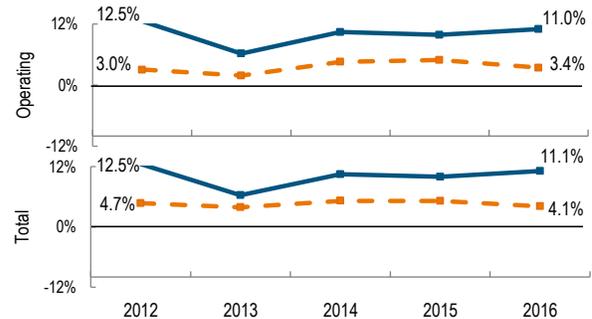
Financial Performance

How have the hospital's total revenue and costs changed between FY12 and FY16?

Revenue, Cost, & Profit/Loss (in millions)

FY	2012	2013	2014	2015	2016
Operating Revenue	\$ 202	\$ 208	\$ 234	\$ 253	\$ 265
Non-Operating Revenue	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Total Revenue	\$ 202	\$ 208	\$ 234	\$ 253	\$ 265
Total Costs	\$ 177	\$ 195	\$ 210	\$ 228	\$ 235
Total Profit (Loss)	\$ 25.4	\$ 13.2	\$ 24.6	\$ 25.3	\$ 29.4

What were the hospital's total margin and operating margins between FY12 and FY16, and how do these compare to the hospital's peer cohort medians?



For descriptions of the metrics, please see the technical appendix.

* High Public Payer Hospitals (HPP) receive a minimum of 63% of gross patient service revenue from public payers.