

CENTER FOR HEALTH INFORMATION AND ANALYSIS

CHIA SUBMISSIONS USER GUIDE:

ADULT DAY HEALTH COST REPORT

June 2019



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A Few Reminders About the Process for Adult Day Health Cost Report Submissions:

1. Adult Day Health (ADH) providers are required to submit completed cost reports through the Center for Health Information and Analysis' (CHIA) online submission portal, [CHIA Submissions](#).
2. Providers will use their existing credentials to log into CHIA Submissions and upload complete ADH Cost Reports.
3. All submissions must be saved using the "Save Submission File" button on Tab 9, Accuracy of Report. Submissions that are not saved by using this button cannot be read by CHIA's system and will not successfully upload.

PURPOSE

The Center for Health Information and Analysis (CHIA), in accordance with its statutory authority under M.G.L. c. 12C, collects cost reports in furtherance of its mission to monitor the health care system in Massachusetts and to provide reliable information and meaningful analysis for those seeking to improve health care quality, affordability, access and outcomes. The data CHIA collects through the ADH Cost Report is used, among other things, to support the rate-setting obligations of the Executive Office of Health and Human Services (EOHHS), which uses the data to establish rates for Adult Day Health providers, and to complete additional analyses to inform policy-making. Once filed with CHIA, these reports become public documents and will be provided upon request to any interested party.

This document contains step-by-step instructions on how to retrieve and navigate the Excel cost report. It also contains the steps to properly save and upload the file to CHIA Submissions. "Frequently Asked Questions" are included at the end of the document for additional information.

RETRIEVING AND POPULATING THE TEMPLATE

Download the Excel Template

All Adult Day Health providers can download the cost report template by visiting the following URL:

<http://www.chiamass.gov/adult-day-health-cost-reports-2/>

Open and View Tabs

The Excel template contains 10 tabs, including 7 schedules:

1. Agency Information
2. Schedule A – General Information
3. Schedule B – Program and Operations
4. Schedule C – Direct Client Transportation
5. Schedule D – Staffing Information
6. Schedule E – Statement of Expenses
7. Schedule F – Statement of Basis of Allocated Expenses
8. Schedule G – Statement of Revenue
9. Accuracy of Report – contains the Provider Certification and file Save Submission File button
10. Legend

Required Field Population

The Accuracy of Report tab, tab 9, details which fields must be populated in order to save and submit a completed report. If all fields in the table on Tab 9 say “No Action Required”, you have correctly populated all required fields. Upon hitting the Save Submission File button, any outstanding errors will be shown.

Adult Day Health Cost Report

Tab 9 - Accuracy of Report

Select your Provider Name in Tab 1, Cell C9

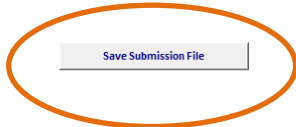


Operating Revenue	\$0.00
Total ADH Expense	\$0.00
Profitability	0

Signature of Authorized Submitter:	
Date of Submission (mm/dd/yyyy):	
Submitter's Acknowledgement:	

mit when each line says "No Action Required". You will not be able to successfully submit if you see an "Error" message below.

en	ERROR
ered	ERROR
t date is entered	ERROR
l date is entered	ERROR
l date should be after start date	ERROR
ect an option from each of the drop down lists	ERROR
ogram Census, then the Total Days of Operation must be greater	No Action Required
x Program Census, then the Total Days of Operation must be	No Action Required
week should be greater than 0	ERROR
filled (Zeros Ok)	ERROR
health (Medicaid) Transport for ADH Program is greater than 0,	No Action Required
Client Transportation should be greater than 0	
m Director, Therapeutic Activity Director, Registered Nurse, and	ERROR
should be greater than 0.	
n I or J should be reported when Total Hours Compensated - ADH	No Action Required
than 0	
ated - ADH should be reported when FTEs are reported	No Action Required
ld be greater than 0	ERROR
r than 0, ADH Expense Admin should be greater than 0	No Action Required
n is greater than 0, Admin FTE should be greater than 0	No Action Required
reater than 0, ADH Expense Direct Care should be greater than 0	No Action Required
t Care is greater than 0, Direct Care FTE should be greater than 0	No Action Required
min Expense (Col.11) + Total ADH Expense (Col.14) + Total Other	No Action Required
.15) should equal Agency Total Expense (Col.4)	
ncy, Tabs 5 and 6 must be reported	No Action Required
lient Transportation is greater than 0, then Schedule G,	No Action Required
id) Transport for ADH Program should be greater than 0	
filled	ERROR



Allocation 8. SchG - Statement of Revenue 9. Accuracy of Report Legend

NOTE: The “Save Submission File” button is located in the lower right corner of the required fields in Tab 9. This button will automatically name your file in the required format that CHIA will accept. This is important when you submit your spreadsheet. Do NOT rename the file; it will not successfully upload in CHIA Submissions.

Saving the File

You may save a draft of the template at any time by using the “Save As” or “Save” options under the File menu in Excel.

PLEASE NOTE: Submissions to CHIA must be saved using the “Save Submission File” button. Do not submit using another file name, as CHIA will not be able to process the submission.

SAVING THE FILE FOR SUBMISSION TO CHIA:

After completing the Excel spreadsheet, providers must save the report using the “Save Submission File” box located in the bottom right-hand side of the Accuracy of Report tab. This will automatically open your workstation’s Save functionality. Please use the pre-formatted naming convention that is designed to work in CHIA’s upload system. This pre-formatted name will be auto-populated in the Save As box that appears when you click the “Save Submission File” button.

It will be formatted as follows: ‘OrgID_FacilityName_ADHCRFYXX’ The file name’s fiscal year should reflect the fiscal year for which the cost report is being submitted.

(e.g., 10899_2nd Home Adult Day Health Care II, LLC_ADHCRFY18 ; seen below)

The screenshot displays the 'Adult Day Health Cost Report' application. The title bar indicates 'Tab 9 - Accuracy of Report' for the entity '2nd Home Adult Day Health Care II, LLC'. A 'Save As' dialog box is overlaid on the spreadsheet, showing the file name '10899_2nd Home Adult Day Health Care II, LLC_ADHCRFY18' and 'Save as type: Excel Files'. An orange arrow points to the 'Save' button in the dialog box. The spreadsheet contains a checklist of submission requirements, with the last few rows highlighted in green and labeled 'No Action Required'.

You are now ready to visit the CHIA Submissions webpage to upload and submit the report.

SUBMITTING THE EXCEL FILE

Adult Day Health User Access: CHIA Submissions

1. Access CHIA's online submission platform at <https://chiasubmissions.chia.state.ma.us>. Then log-in with a valid username and password. The credentials will be the same as the ones used for INET submissions.
 - a. If you are new user for a facility that is registered with CHIA, please complete a [User Agreement](#) and email the completed form to CHIA-DL-Data-Submitter-HelpDesk@massmail.state.ma.us. For technical issues, please call 617-701-8217 or email CHIA-DL-Data-Submitter-HelpDesk@massmail.state.ma.us.
 - b. If you are a new user for a new facility that is not registered with CHIA you must also submit a [Business Partner Security Form](#) to CHIA in order to submit a complete cost report through CHIA Submissions. Please refer to the Cost Report Instructions for more detailed steps on submitting these forms.

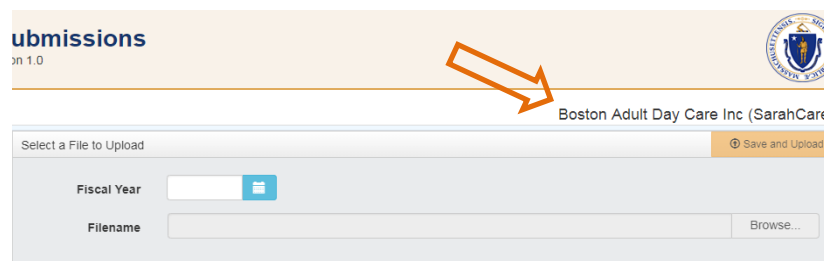
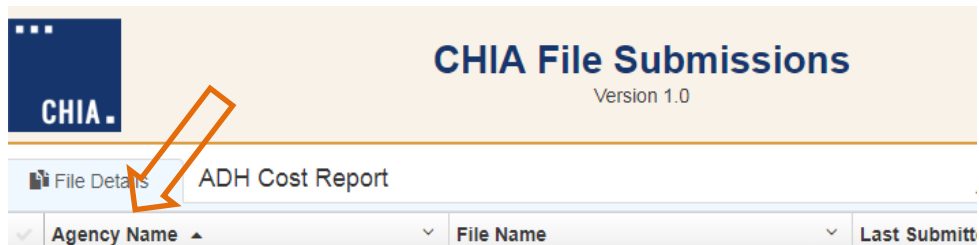
Please Note: CHIA Submissions works best with Google Chrome.



- Successful access brings you to the Main Menu page. Choose the selection box titled ‘**CHIA File Submissions**’. You may have access to more than one folder depending on other projects for which you have applied.



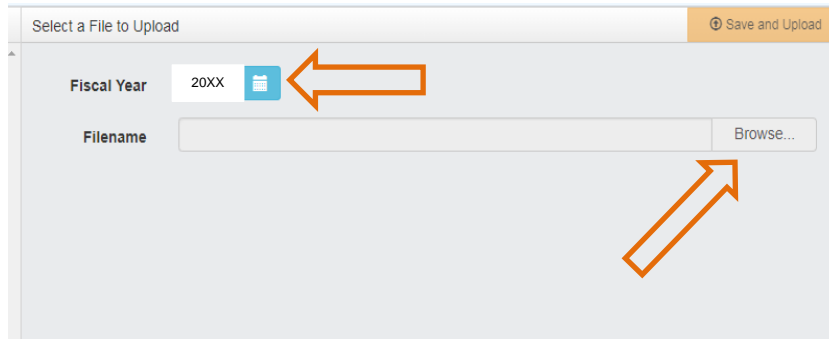
- If you submit other cost reports, aside from the Adult Day Health Cost Report, you will see a drop down list containing all the possible reports you can Select “Adult Day Health” from the drop down menu.
- If you are the designated user for multiple facilities, you will see them listed under the “Agency Name” column on the left hand side. If you are affiliated with only one facility, the “Agency Name” column will not be displayed. Your Agency name will be displayed at the top, above the Save and Upload button.



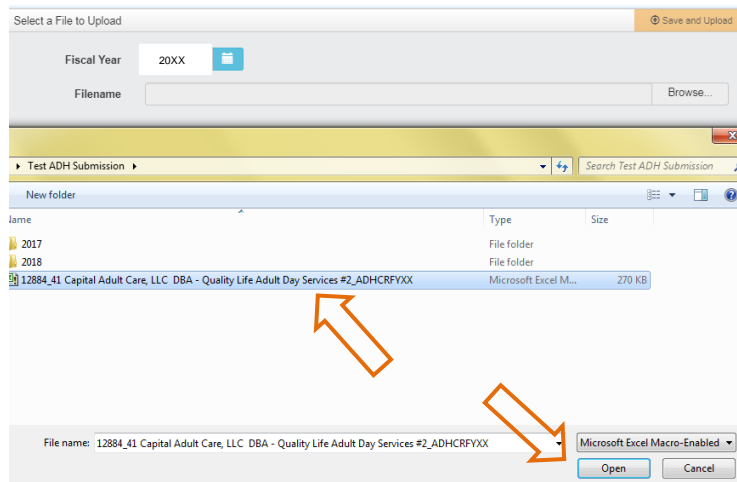
- If you see more than one facility, select the facility you are submitting for by clicking the check mark next to the facility name. If you do not see agency names, this does not pertain to you.

Cost Report File Selection and Upload

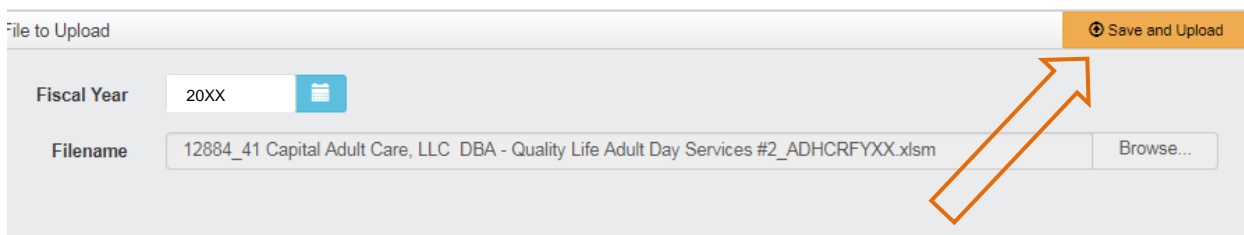
1. Choose the correct 'Fiscal Year' via the available dropdown boxes on the right. The Fiscal Year chosen should match the fiscal year on the cost report you are submitting



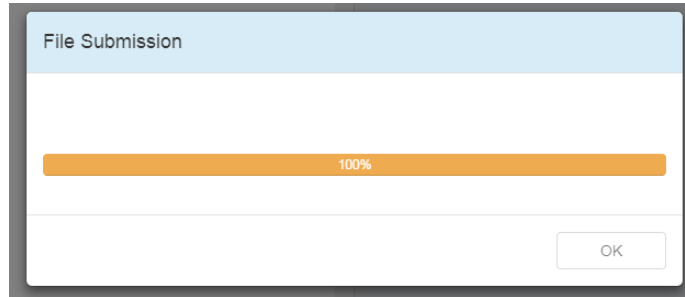
2. Once selected, hit the 'Browse' button to choose the final file with the CHIA naming convention that you have saved from your own computer workstation.
3. Browse your File Manager or your Windows Explorer on your computer workstation and select the file saved using the "Save Submission File" button. Apply the file to CHIA Submissions by using the 'Open' key in the lower right corner of the screen. Your file name will appear in the Filename line.



4. To upload the File, to the CHIA Submissions application, hit the Save and Upload button.



5. When the progress bar shows 100%, you will see your Filename is uploaded successfully.



FREQUENTLY ASKED QUESTIONS (FAQ)

1. Who can access the web application?

Users who are registered with CHIA to submit the Adult Day Health (ADH) Cost Report will be able to access the application located at <https://chiasubmissions.chia.state.ma.us>. For additional users and technical issues, please call 617-701-8217 or email CHIA-DL-Data-Submitter-HelpDesk@massmail.state.ma.us.

2. What are my system requirements?

The Microsoft (MS) Excel template is fully supported with **MS Excel 2010 or higher**. CHIA Submissions is fully supported on **Google Chrome**.

3. How can I request to add new user(s)?

ADH Providers needing to change users or request additional users should complete a [User Agreement](#) and email the completed form to CHIA-DL-Data-Submitter-HelpDesk@massmail.state.ma.us.

If your facility is new or is not registered with CHIA you must also submit a [Business Partner Security Form](#) to CHIA in order to submit a complete cost report through CHIA Submissions. Please refer to the Cost Report Instructions for more detailed steps on submitting these forms.

4. Can one Adult Day Health facility have multiple submitters?

User access can be granted for multiple individuals.

5. How do I update information in a submitted report?

If an ADH provider needs to update information in an already submitted report, users should email CHIA.data@massmail.state.ma.us to inform CHIA of the intent to resubmit and provide good cause for resubmission. Users should make the appropriate changes to the cost report in the local workstation and resubmit it by following the steps detailed in this user guide.

6. What are the different types of errors and how do I avoid them?

- Lines shown as “**Required**” which are omitted will prevent the save and submission of your report. All outstanding errors will appear upon clicking the “Save Submission File” button in Tab 9, Accuracy of Report.
- Data *can* be pasted in. Please paste as **values** and refrain from attempting to re-format the cost report template. **If you choose to paste values, please ensure that numbers entered are whole numbers, unless it is stated that decimals are allowed.** Please consult the cost report instructions for detailed information on where decimals are allowed in the cost report.
- All submissions must be saved using the “Save Submission File” button on Tab 9, Accuracy of Report. Submissions that were not saved by using this button cannot be read by CHIA’s system.

7. Can I view submitted reports?

The ADH provider that submitted the report has the original copy of the Excel spreadsheet. If copies of submitted data are needed from CHIA, please contact chia.data@massmail.state.ma.us.