

# Acute Hospital Financial Performance Trends

## Saint Vincent Hospital

City/Town: Worcester County: Worcester Hospital Type: Teaching Hospital System: Tenet Healthcare

Profitability	2016	2017	2018	2019	2020	MA Statewide	Northeast
						Median FY 2020	Median FY 2019
Operating Margin	10.2%	11.2%	14.6%	14.2%	14.4%	1.3%	1.3%
Non Operating Margin	0.2%	0.0%	-0.1%	0.0%	0.0%	0.5%	0.1%
Total Margin	10.4%	11.3%	14.6%	14.2%	14.4%	2.6%	2.2%
Total Surplus (Loss)	\$47,641,544	\$51,865,819	\$72,180,428	\$73,709,075	\$69,793,967		
Net Patient Service Revenue	\$440,693,906	\$444,754,794	\$477,937,492	\$500,990,647	\$430,435,022		

## Liquidity

Current Ratio	1.7	1.6	2.0	2.3	0.8	1.2	1.6
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## Solvency

Debt Service Coverage	40.5	19.3	24.8	16.6	19.6	4.8	
Cash Flow to Total Debt	159.9%	168.2%	200.3%	183.7%	81.7%	13.0%	12.4%
Equity Financing Ratio	117.8%	116.2%	128.8%	139.3%	63.4%	47.2%	50.8%
Total Net Assets or Equity	\$433,656,932	\$415,390,425	\$487,570,852	\$561,234,236	\$238,172,181		

## Parent System: Tenet Healthcare

	2016	2017	2018	2019	2020
Operating Margin	0.2%	-2.3%	1.7%	-0.1%	6.0%
Non Operating Margin	0.7%	0.6%	-1.1%	-1.2%	-3.8%
Total Margin	0.9%	-1.7%	0.6%	-1.3%	2.2%
Current Ratio	1.3	1.3	1.2	1.2	1.5
Operating Surplus	\$42,000,000	(\$444,000,000)	\$316,000,000	(\$21,000,000)	\$1,083,000,000
Total Surplus (Loss)	\$181,000,000	(\$320,000,000)	\$111,000,000	(\$232,000,000)	\$399,000,000
Total Net Assets or Equity	\$1,082,000,000	\$539,000,000	\$2,107,000,000	\$1,989,000,000	\$2,889,000,000

For description of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

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