

Acute Hospital Financial Performance Trends

Marlborough Hospital

City/Town:Marlborough County:Middlesex Hospital Type: Community-High Public Payer System:UMass Memorial Health Care

Profitability	2016	2017	2018	2019	2020	MA Statewide	Northeast
						Median FY 2020	Median FY 2019
Operating Margin	8.2%	4.8%	-3.0%	-1.8%	0.0%	1.3%	1.3%
Non Operating Margin	1.8%	2.6%	2.9%	2.1%	2.0%	0.5%	0.1%
Total Margin	10.0%	7.5%	-0.2%	0.3%	2.0%	2.6%	2.2%
Total Surplus (Loss)	\$8,918,000	\$6,676,000	(\$131,000)	\$263,000	\$1,807,000		
Net Patient Service Revenue	\$85,801,000	\$85,374,000	\$80,568,000	\$82,982,000	\$76,155,360		

Liquidity

Current Ratio	2.0	1.9	2.5	2.5	1.3	1.2	1.6
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Solvency

Debt Service Coverage	9.9	8.1	3.0	3.7	7.1	4.8	
Cash Flow to Total Debt	42.5%	36.1%	13.9%	15.9%	11.5%	13.0%	12.4%
Equity Financing Ratio	48.0%	55.7%	63.3%	59.9%	47.2%	47.2%	50.8%
Total Net Assets or Equity	\$40,381,000	\$49,478,000	\$48,629,000	\$46,031,000	\$51,507,000		

Parent System: UMass Memorial Health Care

	2016	2017	2018	2019	2020
Operating Margin	1.7%	0.4%	-2.8%	4.6%	-2.0%
Non Operating Margin	1.1%	2.1%	2.1%	2.8%	1.2%
Total Margin	2.8%	2.5%	-0.8%	7.5%	-0.8%
Current Ratio	1.4	1.3	1.4	2.0	1.4
Operating Surplus	\$40,695,000	\$10,563,000	(\$71,956,000)	\$134,245,000	(\$56,180,000)
Total Surplus (Loss)	\$68,050,000	\$63,083,000	(\$19,297,000)	\$216,685,000	(\$23,048,000)
Total Net Assets or Equity	\$846,756,000	\$988,789,000	\$1,015,743,000	\$1,076,504,000	\$1,055,400,000

For description of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

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