

# Acute Hospital Financial Performance Trends

## Saint Vincent Hospital

City/Town: Worcester County: Worcester Hospital Type: Teaching Hospital System: Tenet Healthcare Corporation

Profitability	2015	2016	2017	2018	2019	MA Statewide Median FY 2019	Northeast Median FY 2018
Operating Margin	10.4%	10.2%	11.2%	14.6%	14.2%	2.5%	1.2%
Non Operating Margin	0.0%	0.2%	0.0%	-0.1%	0.0%	0.2%	0.1%
Total Margin	10.4%	10.4%	11.3%	14.6%	14.2%	3.5%	1.8%
Total Surplus (Loss)	\$44,900,054	\$47,641,544	\$51,865,819	\$72,180,428	\$73,709,075		
Net Patient Service Revenue	\$417,768,076	\$440,693,906	\$444,754,794	\$477,937,492	\$500,990,647		

## Liquidity

Current Ratio	1.6	1.7	1.6	2.0	2.3	1.4	1.6
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## Solvency

Debt Service Coverage	86.4	40.5	19.3	24.8	16.6	4.1	
Cash Flow to Total Debt	158.0%	159.9%	168.2%	200.3%	183.7%	16.0%	12.6%
Equity Financing Ratio	103.0%	117.8%	116.2%	128.8%	139.3%	50.5%	49.0%
Total Net Assets or Equity	\$386,015,388	\$433,656,932	\$415,390,425	\$487,570,852	\$561,234,236		

## Parent System: Tenet Healthcare Corporation

	2015	2016	2017	2018	2019
Operating Margin	-0.1%	0.2%	-2.3%	1.7%	-0.1%
Non Operating Margin	0.5%	0.7%	0.6%	-1.1%	-1.2%
Total Margin	0.4%	0.9%	-1.7%	0.6%	-1.3%
Current Ratio	1.2	1.3	1.3	1.2	1.2
Operating Surplus	(\$24,000,000)	\$42,000,000	(\$444,000,000)	\$316,000,000	(\$21,000,000)
Total Surplus (Loss)	\$76,000,000	\$181,000,000	(\$320,000,000)	\$111,000,000	(\$232,000,000)
Total Net Assets or Equity	\$958,000,000	\$1,082,000,000	\$539,000,000	\$2,107,000,000	\$1,989,000,000

For description of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

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