

Acute Hospital Financial Performance Trends

Cape Cod Hospital

City/Town: Hyannis County: Barnstable Hospital Type: Community-High Public Payer System: Cape Cod Healthcare, Inc.

Profitability	2015	2016	2017	2018	2019	MA Statewide Median FY 2019	Northeast Median FY 2018
Operating Margin	6.9%	7.5%	7.9%	6.9%	7.3%	2.5%	1.2%
Non Operating Margin	1.0%	1.0%	0.8%	1.5%	1.8%	0.2%	0.1%
Total Margin	8.0%	8.5%	8.7%	8.3%	9.1%	3.5%	1.8%
Total Surplus (Loss)	\$38,455,033	\$44,167,623	\$47,372,601	\$48,090,820	\$55,864,961		
Net Patient Service Revenue	\$464,753,664	\$503,559,214	\$532,075,283	\$560,232,860	\$594,323,921		

Liquidity

Current Ratio	1.5	1.9	2.0	2.2	2.2	1.4	1.6
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Solvency

Debt Service Coverage	4.6	5.0	5.1	5.3	6.1	4.1	
Cash Flow to Total Debt	27.6%	33.6%	36.1%	36.7%	43.6%	16.0%	12.6%
Equity Financing Ratio	59.1%	64.6%	68.6%	70.9%	72.8%	50.5%	49.0%
Total Net Assets or Equity	\$301,131,663	\$347,284,986	\$402,619,847	\$450,061,276	\$476,055,443		

Parent System: Cape Cod Healthcare, Inc.

	2015	2016	2017	2018	2019
Operating Margin	3.9%	4.5%	3.2%	2.2%	2.2%
Non Operating Margin	1.2%	1.2%	1.4%	5.1%	2.0%
Total Margin	5.2%	5.8%	4.6%	7.2%	4.3%
Current Ratio	1.3	1.6	1.5	1.7	1.7
Operating Surplus	\$30,902,115	\$38,524,137	\$28,323,972	\$21,245,879	\$22,370,117
Total Surplus (Loss)	\$40,702,632	\$49,013,364	\$40,877,355	\$71,013,771	\$42,773,717
Total Net Assets or Equity	\$559,644,372	\$634,303,644	\$708,651,957	\$788,056,122	\$817,178,595

For description of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

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