

# Acute Hospital Financial Performance Trends

## Falmouth Hospital

City/Town: Falmouth County: Barnstable Hospital Type: Community-High Public Payer Hospital System: Cape Cod Healthcare

### Profitability

	2014	2015	2016	2017	2018	MA Statewide Median FY 2018	Northeast Median FY 2017
Operating Margin	7.0%	8.2%	7.6%	2.3%	3.9%	2.7%	1.7%
Non Operating Margin	2.1%	1.1%	2.1%	3.6%	2.7%	1.0%	0.2%
Total Margin	9.1%	9.3%	9.6%	5.9%	6.6%	4.5%	2.4%
Operating Surplus (Loss)	\$11,039,704	\$13,015,508	\$12,581,005	\$3,714,756	\$6,560,073		
Total Surplus (Loss)	\$14,405,976	\$14,819,789	\$16,053,207	\$9,639,591	\$11,118,148		
Net Patient Service Revenue	\$151,250,544	\$153,347,471	\$159,960,736	\$155,136,599	\$161,259,288		

### Liquidity

Current Ratio	1.3	1.3	1.6	1.4	1.4	1.6	1.6
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### Solvency/Capital Structure

Debt Service Coverage	7.1	7.5	7.4	5.6	6.0	4.2	3.4
Cash Flow to Total Debt	32.9%	38.0%	40.9%	33.9%	38.2%	20.4%	13.3%
Equity Financing Ratio	74.8%	77.0%	78.8%	82.4%	82.8%	54.0%	47.1%
Total Net Assets or Equity	\$181,478,377	\$186,128,884	\$208,205,197	\$227,152,702	\$232,377,376		

### Parent Health System: Cape Cod Healthcare

	2014	2015	2016	2017	2018
Operating Margin	3.6%	3.9%	4.5%	3.2%	2.2%
Non-Operating Margin	1.2%	1.2%	1.2%	1.4%	5.1%
Total Margin	4.8%	5.2%	5.8%	4.6%	7.2%
Current Ratio	1.6	1.3	1.6	1.5	1.7
Operating Surplus (Loss)	\$26,342,456	\$30,902,115	\$38,524,137	\$28,323,972	\$21,245,879
Total Surplus (Loss)	\$35,373,681	\$40,702,632	\$49,013,364	\$40,877,355	\$71,013,771
Total Net Assets or Equity	\$534,543,372	\$559,644,372	\$634,303,644	\$708,651,957	\$788,056,122

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

Published Date: September 2019



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