

# Acute Hospital Financial Performance Trends

## Mount Auburn Hospital

City/Town: Cambridge County: Middlesex Hospital Type: Teaching Hospital System: CareGroup

### Profitability

	2014	2015	2016	2017	2018	MA Statewide Median FY 2018	Northeast Median FY 2017
Operating Margin	5.6%	7.3%	3.8%	-2.5%	3.5%	2.7%	1.7%
Non Operating Margin	3.7%	0.1%	2.9%	3.7%	2.5%	1.0%	0.2%
Total Margin	9.2%	7.4%	6.7%	1.2%	6.0%	4.5%	2.4%
Operating Surplus (Loss)	\$18,488,000	\$24,520,000	\$13,458,000	(\$8,356,000)	\$12,254,000		
Total Surplus (Loss)	\$30,679,000	\$24,732,000	\$23,733,000	\$3,897,000	\$20,996,000		
Net Patient Service Revenue	\$306,663,000	\$316,098,000	\$321,769,000	\$294,111,000	\$314,463,000		

### Liquidity

Current Ratio	4.8	4.5	4.4	3.3	3.3	1.6	1.6
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### Solvency/Capital Structure

Debt Service Coverage	6.1	3.7	3.6	2.4	4.0	4.2	3.4
Cash Flow to Total Debt	32.0%	20.5%	20.3%	12.7%	25.5%	20.4%	13.3%
Equity Financing Ratio	62.1%	55.9%	56.3%	55.2%	56.7%	54.0%	47.1%
Total Net Assets or Equity	\$268,085,000	\$268,895,000	\$271,397,000	\$251,870,000	\$251,774,000		

### Parent Health System: CareGroup

	2014	2015	2016	2017	2018
Operating Margin	1.1%	1.4%	0.5%	-0.1%	0.6%
Non-Operating Margin	4.5%	-0.7%	0.8%	2.0%	2.4%
Total Margin	5.6%	0.7%	1.4%	1.9%	3.1%
Current Ratio	3.4	3.3	3.3	3.2	3.2
Operating Surplus (Loss)	\$32,483,000	\$40,870,000	\$16,809,000	(\$3,110,000)	\$21,864,000
Total Surplus (Loss)	\$161,151,000	\$20,443,000	\$43,559,000	\$66,151,000	\$110,129,000
Total Net Assets or Equity	\$1,717,866,000	\$1,650,906,000	\$1,692,239,000	\$1,824,549,000	\$2,021,104,000

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

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