

Massachusetts All-Payer Claims Database: Technical Assistance Group (TAG)

March 20, 2018



center
for health
information
and analysis

Agenda

- APCD Intake Notes
- Housekeeping Items
- TME, APM, RP Reporting
- Annual Premiums Data Request
- Questions

APCD Intake - Compliance

- By end of March 2018 – production files through February 2018 are due at CHIA
- Any outstanding files for 2017 need to be submitted ASAP as we are preparing for year end reports.

APCD Intake - Changes for ACOs

- **Product Line of Business (PR004) / Insurance Type Code/ Product (ME003, MC003, PC003, DC003)** will have '30' for ACO-MassHealth and '31' for ACO-Commercial added as lookup table values.
 - *ACO-MassHealth – any ACO business that covers a MassHealth member*
 - *ACO-Commercial – placeholder for now*
- **Product ID Number** for each ACO Partnership Plan – populated in PR001, ME040, MC079, PC056, DC042. Carriers will provide a crosswalk for the Product ID Number to the ACO Plan Name and CHIA will maintain the lookup table.

Housekeeping Items

- DOI Reporting:
 - Q4 2017 HMO Membership report – responses due by 4/19
 - CY 2017 Annual Membership report – under internal review. Liaisons should be sending this week to select carriers.

Payer Data Reporting: TME, APM, RP

Deadlines



Deadline	Data File Due
Tuesday, May 1, 2018	CY 2016 Final TME CY 2017 Preliminary TME
Friday, June 1, 2018	CY 2016 Final APM CY 2017 Preliminary APM CY 2016 Prescription Drug Rebates CY 2017 Prescription Drug Rebates
Friday, June 29, 2018	CY 2017 Hospital RP
Friday, July 13, 2018	CY 2017 Other Provider RP CY 2016 Physician Group RP

Annual Premiums Data Request

2018 Annual Premiums Data Request

- The finalized Data Submission Manual and Reporting Workbook were emailed to payer representatives last week.
- Materials are also available for download from CHIA's website at <http://www.chiamass.gov/information-for-data-submitters-premiums-data/>.



Search

- MA APCD
- Case Mix Data
- Hospital and Other Provider Data
- Information for Data Submitters**
- Public Records Request

CHIA Data » Information for Data Submitters » Payer Data Reporting: APM, TME, RP » Information for Data Submitters: Premiums Data

Information for Data Submitters: Premiums Data

Overview

M.G.L. c. 12C, §10 requires the Center for Health Information and Analysis ("CHIA") to report on changes over time in Massachusetts health insurance premiums, benefit levels, member cost-sharing, and product design.

CHIA collects this data under Regulation 957 CMR 10.00. [The Data Submission Manual](#) provides technical details to assist payers in reporting and filing data. Only payers with at least 50,000 Massachusetts Private Commercial Plan members for the latest quarter as reported in CHIA's most recently published [Enrollment Trends](#) are required to submit.

Filing Application

Links to the 2018 Data Submission Manual, Reporting Workbook, Frequently Asked Questions, and relevant regulations are found under "Report Resources" on the right of this page.

Questions

For questions regarding the content of the cost report or problems with submitting your cost report data, please email CHIADData@gormanactuarial.com.

REPORT RESOURCES

- [Premiums Data Submission Manual \(PDF\) | Word](#)
- [Premiums Reporting Workbook \(Excel\)](#)
- [Premiums FAQ \(PDF\) | Word](#)
- [Relevant Regulations 957 CMR 10.00](#)

SUBMISSION DEADLINE

- These reports are due no later than **May 10, 2018**.

Updated Tab D: Member Months by SIC Code

1 **D. Member Months by Standard Industrial Classification (SIC) Code**

2 Submission Manual and FAQs available at: <http://www.chiamass.gov/information-for-data-submitters-premiums-data/>

3 Completed workbook to CHLAData@gormanactuarial.com by Thursday, May 10, 2018.

4 Legal Entity: [Tab A, Input Required]

5

6 Please report Member Months by SIC code only for fully-insured individual (sole proprietor) and small group accounts, where available. Payers who use

7 industry factors in their rating formula are requested to provide this data for calendar year 2017 only. Member Months should be reported by distinct,

8 four-digit SIC codes. Payers should use the "Unknown" designation to report Member Months for which industry classification is unavailab

9

10

Funding Type	Year	SIC Code	Data	Total	Merged Market	
					Individual Purchasers	Small Group
Fully-Insured	2017	Total	Autocalculated	0	0	0
Fully-Insured	2017	Unknown	Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		
Fully-Insured	2017		Input Required	0		

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

30

31

Introduction Specification & Overview A B1 B2 B3 B4 C1 C2 D E1 E2 ...

A line was added to row 13 to document member months without known industry codes.

Updated Tab G: Reconciliation

1	G. Reconciliation	
2	Submission Manual and FAQs available at: http://www.chiamass.gov/information-for-data-submitters-premiums-data/	
3	Completed workbook to CHIAData@gomanactuarial.com by Thursday, May 10, 2018.	
4	Legal Entity:	[Tab A, Input Required]
5		
6	Each year, payers report on portions of their membership and finances to various federal and state agencies. To ensure consistency with CHIA's reporting, please review your payer's s PMPM results differ (membership, premiums, claims) beyond a reasonable margin of error (i.e. accounting for specification and timing differences), please record the reasons why below compare 2017 Supplemental Health Care Exhibit earned premiums ("Health premiums earned") to those reported in this Annual Premiums Data Request submission.	
7		
8	Massachusetts Division of Insurance, Medical Loss Ratio Reporting Form (2015, 2016)	
9	Year	Observed Difference
10		Explanation
11		
12		
13		
14	Center for Consumer Information and Insurance Oversight, Medical Loss Ratio Reporting Form (2015, 2016)	
15	Year	Observed Difference
16		Explanation
17		
18		
19		
20	National Association of Insurance Commissioners, Supplemental Health Care Exhibit (2015, 2016, 2017)	
21	Year	Observed Difference
22		Explanation
23		
24		
25		
26	Earned Premiums Reconciliation (2017) - Massachusetts Merged Market (Individual and Small Group)	
27	Data Source	Reported Earned Premiums
28	2017 Supplemental Health Care Exhibit	
29	CHIA Annual Premiums Request	\$0
30	<i>Calculated Difference</i>	<i>N/A</i>
31		
32	CHIA Annual Premiums Data Request (2015, 2016)	
33	Year	Observed Difference
34		Explanation
35		
36		

Reconcile against Massachusetts MLR form rather than ACFS

Reconcile 2017 Merged Market aggregate premiums between SHCE and this data submission

2018 Annual Premiums Request Deadlines

- Completed workbooks (containing data for 2015-2017 plan years) should be submitted to CHIAData@gormanactuarial.com by **May 10, 2018**.
- CHIA will follow up with payers in July to collect Risk Adjustment and MLR Rebate amounts for 2017.

2018 Annual Premiums Request Timeline

Feb. 2018	Mar. 2018	Apr. 2018	May 2018	Jun. 2018	Jul. 2018	Aug. 2018	Sept. 2018
Payers review draft materials							
	Final 2018 Premiums Request released						
			Submissions due				
				Data analysis and reporting			
					2017 Risk Adjustment data due		
							CHIA's Annual Report

Contact Information – New Actuarial Firm

For Annual Premiums technical questions and data submission:
Contact CHIAData@gormanactuarial.com

Next Meetings

April 10, 2018 @ 2:00 pm

May 8, 2018 @ 2:00 pm

Questions?