

# Acute Hospital Financial Performance Trends

Hospital	City/Town	County	Hospital Type	Fiscal Year End	Number of Months Data
<b>Newton-Wellesley Hospital</b>	<b>Newton, MA</b>	<b>Middlesex</b>	<b>Community Hospital</b>	<b>09/30/16</b>	<b>12</b>

Financial Performance Indicators	FY12	FY13	FY14	FY15	FY16	MA Industry Median FY16	North East US Median FY15
<b>PROFITABILITY</b>							
Operating Margin	6.4%	4.3%	2.9%	5.0%	-1.2%	2.6%	2.3%
Non-Operating Margin	0.9%	0.2%	-0.1%	-0.6%	-0.4%	0.8%	0.1%
Total Margin	7.3%	4.5%	2.8%	4.3%	-1.6%	3.1%	2.8%
<b>Operating Surplus (Loss)</b>	\$27,467,000	\$17,805,000	\$12,201,000	\$21,970,000	(\$5,158,000)	--	--
<b>Total Surplus (Loss)</b>	\$31,194,000	\$18,775,000	\$11,769,000	\$19,192,000	(\$6,752,000)	--	--
<b>LIQUIDITY</b>							
Current Ratio	0.8	1.2	1.3	1.2	1.2	1.8	1.6
Days in Accounts Receivable	30	34	32	27	33	40	50
Average Payment Period	61	57	55	57	55	55	66
<b>SOLVENCY/CAPITAL STRUCTURE</b>							
Debt Service Coverage (Total)	3.6	2.6	2.3	3.2	1.7	4.2	3.0
Cash Flow to Total Debt	23.2%	18.6%	16.4%	21.1%	10.8%	20.8%	12.0%
Equity Financing	26.7%	31.8%	39.9%	43.6%	47.1%	50.3%	47.0%
<b>OTHER</b>							
Total Net Assets	\$95,828,000	\$124,461,000	\$172,036,000	\$201,089,000	\$224,710,000	--	--
Assets Whose Use is Limited	\$431,000	\$1,032,000	\$1,048,000	\$1,373,000	\$1,877,000	--	--
Net Patient Service Revenue	\$412,203,000	\$398,645,000	\$411,149,000	\$428,530,000	\$420,025,000	--	--

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

