

# Acute Hospital Financial Performance Trends

Hospital	City/Town	County	Hospital Type	Fiscal Year End	Number of Months Data
Cape Cod Hospital	Hyannis, MA	Barnstable	Community, High Public Payer	09/30/16	12

Financial Performance Indicators	FY12	FY13	FY14	FY15	FY16	MA Industry Median FY16	North East US Median FY15
<b>PROFITABILITY</b>							
Operating Margin	8.0%	4.7%	5.5%	6.9%	7.5%	2.6%	2.3%
Non-Operating Margin	0.8%	1.4%	1.0%	1.1%	1.0%	0.8%	0.1%
Total Margin	8.8%	6.1%	6.5%	8.0%	8.5%	3.1%	2.8%
<b>Operating Surplus (Loss)</b>	\$35,920,618	\$19,712,301	\$24,856,698	\$33,208,217	\$38,939,047	--	--
<b>Total Surplus (Loss)</b>	\$39,487,717	\$25,707,183	\$29,481,049	\$38,455,033	\$44,167,623	--	--
<b>LIQUIDITY</b>							
Current Ratio	1.6	2.0	1.7	1.5	1.9	1.8	1.6
Days in Accounts Receivable	39	40	35	34	40	40	50
Average Payment Period	45	44	47	44	35	55	66
<b>SOLVENCY/CAPITAL STRUCTURE</b>							
Debt Service Coverage (Total)	4.5	3.7	3.9	4.6	5.0	4.2	3.0
Cash Flow to Total Debt	30.4%	22.1%	22.4%	27.6%	33.6%	20.8%	12.0%
Equity Financing	56.1%	56.9%	56.7%	59.1%	64.6%	50.3%	47.0%
<b>OTHER</b>							
Total Net Assets	\$244,778,582	\$262,807,340	\$278,491,611	\$301,131,663	\$347,284,986	--	--
Assets Whose Use is Limited	\$41,418,565	\$56,874,985	\$56,722,406	\$42,258,961	\$41,080,471	--	--
Net Patient Service Revenue	\$435,079,010	\$409,911,969	\$441,465,849	\$464,753,664	\$503,559,214	--	--

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

