

# Acute Hospital Financial Performance Trends

Hospital	City/Town	County	Hospital Type	Fiscal Year End	Number of Months Data
Saint Vincent Hospital	Worcester, MA	Worcester	Teaching Hospital	12/31/16	12

Financial Performance Indicators	FY12	FY13	FY14	FY15	FY16	MA Industry Median FY16	North East US Median FY15
<b>PROFITABILITY</b>							
Operating Margin	9.9%	14.0%	15.6%	10.4%	10.2%	2.6%	2.3%
Non-Operating Margin	0.0%	0.0%	0.0%	0.0%	0.2%	0.8%	0.1%
Total Margin	9.9%	14.0%	15.6%	10.4%	10.4%	3.1%	2.8%
<b>Operating Surplus (Loss)</b>	\$34,708,421	\$50,335,935	\$65,222,309	\$44,806,477	\$46,801,584	--	--
<b>Total Surplus (Loss)</b>	\$34,708,421	\$50,335,935	\$65,222,309	\$44,900,054	\$47,641,544	--	--
<b>LIQUIDITY</b>							
Current Ratio	1.3	1.1	1.4	1.6	1.7	1.8	1.6
Days in Accounts Receivable	41	47	42	42	45	40	50
Average Payment Period	42	53	45	37	35	55	66
<b>SOLVENCY/CAPITAL STRUCTURE</b>							
Debt Service Coverage (Total)	-6.4	-5.1	-5.8	86.4	40.5	4.2	3.0
Cash Flow to Total Debt	104.5%	109.9%	219.6%	158.0%	159.9%	20.8%	12.0%
Equity Financing	161.5%	162.8%	89.3%	103.0%	117.8%	50.3%	47.0%
<b>OTHER</b>							
Total Net Assets	\$195,061,897	\$245,464,164	\$341,115,334	\$386,015,388	\$433,656,932	--	--
Assets Whose Use is Limited	\$0	\$0	\$0	\$0	\$0	--	--
Net Patient Service Revenue	\$345,160,239	\$353,301,409	\$408,185,213	\$417,768,076	\$440,693,906	--	--

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix