

# Acute Hospital Financial Performance Trends

Hospital	City/Town	County	Hospital Type	Fiscal Year End	Number of Months Data
Saint Vincent Hospital	Worcester, MA	Worcester	Teaching Hospital	12/31/17	12

Financial Performance Indicators	FY13	FY14	FY15	FY16	FY17	MA Industry Median FY17	North East US Median FY16
<b>PROFITABILITY</b>							
Operating Margin	14.0%	15.6%	10.4%	10.2%	11.2%	1.6%	1.7%
Non-Operating Margin	0.0%	0.0%	0.0%	0.2%	0.0%	1.2%	0.1%
Total Margin	14.0%	15.6%	10.4%	10.4%	11.3%	3.2%	2.3%
<b>Operating Surplus (Loss)</b>	\$50,335,935	\$65,222,309	\$44,806,477	\$46,801,584	\$51,772,114	--	--
<b>Total Surplus (Loss)</b>	\$50,335,935	\$65,222,309	\$44,900,054	\$47,641,544	\$51,865,819	--	--
<b>LIQUIDITY</b>							
Current Ratio	1.1	1.4	1.6	1.7	1.6	1.6	1.6
Days in Accounts Receivable	47	42	42	45	49	37	48
Average Payment Period	53	45	37	35	33	57	64
<b>SOLVENCY/CAPITAL STRUCTURE</b>							
Debt Service Coverage (Total)	-5.1	-5.8	86.4	40.5	19.3	4.5	3.1
Cash Flow to Total Debt	109.9%	219.6%	158.0%	159.9%	168.2%	20.3%	11.3%
Equity Financing	162.8%	89.3%	103.0%	117.8%	116.2%	53.1%	44.4%
<b>OTHER</b>							
Total Net Assets	\$245,464,164	\$341,115,334	\$386,015,388	\$433,656,932	\$415,390,425	--	--
Assets Whose Use is Limited	\$0	\$0	\$0	\$0	\$0	--	--
Net Patient Service Revenue	\$353,301,409	\$408,185,213	\$417,768,076	\$440,693,906	\$444,754,794	--	--

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

