

Acute Hospital Financial Performance Trends

| Hospital | City/Town | County | Hospital Type | Fiscal Year End | Number of Months Data | | | |
|--|----------------------|--------------------|-------------------------------------|---------------------|-----------------------|-------------------------|---------------------------|--|
| Steward Good Samaritan Medical Center | Brockton, MA | Plymouth | Community, High Public Payer | 12/31/16 | 12 | | | |
| Financial Performance Indicators | FY12 | FY13 | FY14 | FY15 | FY16 | MA Industry Median FY16 | North East US Median FY15 | |
| PROFITABILITY | | | | | | | | |
| Operating Margin | -1.8% | 1.7% | 8.0% | 8.5% | 10.9% | 2.6% | 2.3% | |
| Non-Operating Margin | 0.0% | 0.1% | 0.1% | 0.1% | 0.0% | 0.8% | 0.1% | |
| Total Margin | -1.8% | 1.8% | 8.0% | 8.6% | 10.9% | 3.1% | 2.8% | |
| Operating Surplus (Loss) | (\$3,950,000) | \$4,045,462 | \$19,688,746 | \$22,174,180 | \$30,313,520 | -- | -- | |
| Total Surplus (Loss) | (\$3,950,000) | \$4,222,609 | \$19,823,479 | \$22,354,425 | \$30,313,520 | -- | -- | |
| LIQUIDITY | | | | | | | | |
| Current Ratio | 0.5 | 0.4 | 0.4 | 0.6 | 4.2 | 1.8 | 1.6 | |
| Days in Accounts Receivable | 39 | 40 | 34 | 34 | 35 | 40 | 50 | |
| Average Payment Period | 95 | 125 | 105 | 69 | 32 | 55 | 66 | |
| SOLVENCY/CAPITAL STRUCTURE | | | | | | | | |
| Debt Service Coverage (Total) ¹ | 2.7 | 12.5 | 40.2 | 43.5 | -- | 4.2 | 3.0 | |
| Cash Flow to Total Debt ¹ | 6.5% | 16.0% | 36.2% | 58.4% | -- | 20.8% | 12.0% | |
| Equity Financing | -14.0% | -4.2% | 10.0% | 39.6% | 65.3% | 50.3% | 47.0% | |
| OTHER | | | | | | | | |
| Total Net Assets | (\$14,213,049) | (\$4,268,813) | \$10,703,507 | \$42,130,051 | \$72,443,363 | -- | -- | |
| Assets Whose Use is Limited | \$0 | \$0 | \$0 | \$0 | \$0 | -- | -- | |
| Net Patient Service Revenue | \$219,382,007 | \$228,863,603 | \$242,016,459 | \$255,576,563 | \$271,895,243 | -- | -- | |

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

¹ Hospital did not provide data for these metrics in FY16.

For more information, please contact:

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