

Acute Hospital Financial Performance Trends

Falmouth Hospital

City/Town: Falmouth County: Barnstable Hospital Type: Community-High Public Payer System: Cape Cod Healthcare, Inc.

Profitability	2015	2016	2017	2018	2019	MA Statewide	Northeast
						Median FY 2019	Median FY 2018
Operating Margin	8.2%	7.6%	2.3%	3.9%	3.3%	2.5%	1.2%
Non Operating Margin	1.1%	2.1%	3.6%	2.7%	3.9%	0.2%	0.1%
Total Margin	9.3%	9.6%	5.9%	6.6%	7.1%	3.5%	1.8%
Total Surplus (Loss)	\$14,819,789	\$16,053,207	\$9,639,591	\$11,118,148	\$12,660,330		
Net Patient Service Revenue	\$153,347,471	\$159,960,736	\$155,136,599	\$161,259,288	\$167,094,165		

Liquidity

	2015	2016	2017	2018	2019	MA Statewide Median FY 2019	Northeast Median FY 2018
Current Ratio	1.3	1.6	1.4	1.4	1.3	1.4	1.6

Solvency

	2015	2016	2017	2018	2019	MA Statewide Median FY 2019	Northeast Median FY 2018
Debt Service Coverage	7.5	7.4	5.6	6.0	6.3	4.1	
Cash Flow to Total Debt	38.0%	40.9%	33.9%	38.2%	44.0%	16.0%	12.6%
Equity Financing Ratio	77.0%	78.8%	82.4%	82.8%	83.4%	50.5%	49.0%
Total Net Assets or Equity	\$186,128,884	\$208,205,197	\$227,152,702	\$232,377,376	\$230,810,843		

Parent System: Cape Cod Healthcare, Inc.

	2015	2016	2017	2018	2019
Operating Margin	3.9%	4.5%	3.2%	2.2%	2.2%
Non Operating Margin	1.2%	1.2%	1.4%	5.1%	2.0%
Total Margin	5.2%	5.8%	4.6%	7.2%	4.3%
Current Ratio	1.3	1.6	1.5	1.7	1.7
Operating Surplus	\$30,902,115	\$38,524,137	\$28,323,972	\$21,245,879	\$22,370,117
Total Surplus (Loss)	\$40,702,632	\$49,013,364	\$40,877,355	\$71,013,771	\$42,773,717
Total Net Assets or Equity	\$559,644,372	\$634,303,644	\$708,651,957	\$788,056,122	\$817,178,595

For description of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

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