

# Acute Hospital Financial Performance Trends

## Steward Holy Family Hospital

City/Town: Methuen County: Essex Hospital Type: Community-High Public Payer System: Steward Health Care Systems, LLC

Profitability	2015	2016	2017	2018	2019	MA Statewide Median FY 2019	Northeast Median FY 2018
Operating Margin	7.3%	4.1%	3.4%	5.7%	9.5%	2.5%	1.2%
Non Operating Margin	0.0%	0.0%	0.0%	0.8%	0.0%	0.2%	0.1%
Total Margin	7.3%	4.1%	3.4%	6.5%	9.5%	3.5%	1.8%
Total Surplus (Loss)	\$17,228,560	\$9,620,235	\$7,950,612	\$16,340,683	\$25,339,435		
Net Patient Service Revenue	\$230,763,340	\$228,582,297	\$233,221,895	\$242,475,376	\$262,868,610		

## Liquidity

Current Ratio	0.7	1.0	1.4	1.0	1.3	1.4	1.6
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## Solvency

Debt Service Coverage	115.6	5.5	2.0	3.0	57.8	4.1	
Cash Flow to Total Debt	61.7%	55.3%	63.0%	88.8%	108.1%	16.0%	12.6%
Equity Financing Ratio	24.9%	34.8%	40.6%	16.1%	43.6%	50.5%	49.0%
Total Net Assets or Equity	\$25,239,920	\$34,860,155	\$39,995,064	\$5,756,216	\$23,185,697		

## Parent System: Steward Health Care Systems, LLC

	2015	2016	2017	2018	2019
Operating Margin	5.0%			-4.2%	
Non Operating Margin	0.3%			0.1%	
Total Margin	5.3%			-4.1%	
Current Ratio	0.8			0.8	
Operating Surplus	\$108,392,000			(\$279,950,000)	
Total Surplus (Loss)	\$116,026,000			(\$271,104,000)	
Total Net Assets or Eq..	\$131,010,000			(\$1,209,558,000)	

For description of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

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