

# Acute Hospital Financial Performance Trends

## Mercy Medical Center

City/Town: Springfield County: Hampden Hospital Type: Community-High Public Payer Hospital System: Trinity Health

### Profitability

	2014	2015	2016	2017	2018	MA Statewide Median FY 2018	Northeast Median FY 2017
Operating Margin	6.7%	6.1%	-1.7%	2.9%	-4.2%	2.7%	1.7%
Non Operating Margin	0.4%	0.1%	-0.1%	0.9%	0.0%	1.0%	0.2%
Total Margin	7.0%	6.2%	-1.8%	3.8%	-4.2%	4.5%	2.4%
Operating Surplus (Loss)	\$16,736,149	\$16,724,629	(\$4,494,611)	\$8,611,310	(\$12,697,534)		
Total Surplus (Loss)	\$17,667,822	\$17,023,977	(\$4,808,094)	\$11,272,308	(\$12,567,414)		
Net Patient Service Revenue	\$231,054,973	\$260,775,110	\$256,827,615	\$285,199,255	\$286,492,331		

### Liquidity

	2014	2015	2016	2017	2018	MA Statewide Median FY 2018	Northeast Median FY 2017
Current Ratio	3.9	4.3	4.5	4.3	4.1	1.6	1.6

### Solvency/Capital Structure

	2014	2015	2016	2017	2018	MA Statewide Median FY 2018	Northeast Median FY 2017
Debt Service Coverage	11.0	10.9	2.1	6.0	0.3	4.2	3.4
Cash Flow to Total Debt	34.9%	29.1%	4.9%	19.4%	-1.5%	20.4%	13.3%
Equity Financing Ratio	63.5%	62.6%	57.9%	55.8%	54.5%	54.0%	47.1%
Total Net Assets or Equity	\$137,641,174	\$157,029,517	\$155,247,074	\$166,707,224	\$155,613,314		

### Parent Health System: Trinity Health

	2014	2015	2016	2017	2018
Operating Margin	2.7%	3.2%	0.9%	-0.1%	0.7%
Non-Operating Margin	4.0%	1.4%	-0.4%	7.2%	4.0%
Total Margin	6.7%	4.6%	0.6%	7.1%	4.7%
Current Ratio	1.7	1.9	1.8	1.8	1.9
Operating Surplus (Loss)	\$382,138,000	\$470,040,000	\$151,337,000	(\$18,115,000)	\$136,926,000
Total Surplus (Loss)	\$951,405,000	\$671,630,000	\$89,803,000	\$1,336,823,000	\$901,511,000
Total Net Assets or Equity	\$10,543,462,000	\$10,795,906,000	\$10,247,213,000	\$11,985,427,000	\$13,344,016,000

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

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